

## ACADEMIC EXPERIENCE

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| <b>University of South Florida</b><br><i>Assistant Professor</i>                                             | Tampa, USA<br>2026 - Present     |
| <b>Wharton Research Data Services, University of Pennsylvania</b><br><i>Senior Research Support Director</i> | Philadelphia, USA<br>2011 - 2026 |
| <b>Chinese University of Hong Kong (Shenzhen)</b><br><i>Fractional Research Professor in Finance</i>         | Shenzhen, China<br>2019 - 2026   |

## RESEARCH INTERESTS

**Corporate Finance:** ESG, Supply Chain, Disclosure, Short Sale  
**Machine Learning:** Natural Language Processing, Information Retrieval

## AWARDS

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| <b>NYU Yuki Arai Faculty Research Prize in Finance</b><br>- <i>Market Efficiency in the Age of Machine Learning with Barbopoulos Putniņš, and Saunders</i> | 2022 |
| <b>SFA Best Paper Award in Financial Institutions</b><br>- <i>Global Zombies with Altman and Wang</i>                                                      | 2022 |
| <b>AFAANZ Best Paper Award in Financial Accounting</b><br>- <i>Global Supply Chains and Voluntary Disclosure with Dai, Ng and Zhang</i>                    | 2021 |
| <b>Moskowitz Prize in Socially Responsible Investing</b><br>- <i>Socially Responsible Corporate Customers with Liang and Ng</i>                            | 2019 |
| <b>Mirae Asset Daewoo Co., Ltd. Outstanding Paper Award</b><br>- <i>Socially Responsible Corporate Customers with Liang and Ng</i>                         | 2018 |
| <b>Nominees of FMA Best Paper Awards</b><br>- <i>2021, 2020, 2018, 2010 for Corporate Finance, 2021 for Investment</i>                                     |      |

## PUBLICATIONS

1. *Market Efficiency When Machines Access Information* with Leonidas Barbopoulos, Tālis Putniņš, and Anthony Saunders, Accepted by *Management Science*.
2. *Revealing or Concealing? The Competitive Landscape of Bad News Disclosure* with Rui Duan, and Lilian Ng, *Journal of Corporate Finance*, Volume 97, February 2026.
3. *Innovating Green: Competition Meets Regulation* with Rui Duan and Lilian Ng, *Management Science*, Volume 72, Issue 3, March 2026.
4. *Global zombie companies: measurements, determinants, and outcomes* with Edward Altman and Wei Wang, *Journal of International Business Studies*, Volume 55, August 2024.
5. *Global Supply Chains and Voluntary Disclosure* with Lili Dai, Lilian Ng and Zihang Ryan Peng, *Journal of Business Finance and Accounting*, 51(3-4), April 2024
6. *Dissemination, Publication, and Impact of Finance Research: When Novelty Meets Conventionality* with Lawrence Donohue, Qingyi (Freda) Drechsler, and Wei Jiang, *Review of Finance*, Volume 27, Issue 1, February 2023
7. *Short Sellers' Attention* with Lilian Ng, and Nataliya Zaiats, *Journal of Corporate Finance*, Volume 72, February 2022
8. *Socially Responsible Corporate Customers* with Hao Liang, and Lilian Ng, *Journal of Financial Economics*, Volume 142, Issue 2, November 2021

9. *International Lending: The Role of Lender's Home Country* with Mehdi Beyhaghi, Anthony Saunders, and John Wald, *Journal of Money, Credit and Banking*, Volume 53, September 2021
10. *Do Short Sellers Anticipate Late Filings?* with Ting Li, Nataliya Zaiats, and Xinlei Zhao, *Journal of Corporate Finance*, Volume 69, August 2021
11. *Hedge Funds in M&A Deals: Is There Exploitation of Private Information?* with Nadia Massoud, Debarshi Nandy, and Anthony Saunders, *Journal of Corporate Finance*, Volume 47, December 2017

## WORKING PAPERS

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1. *Outsourcing Climate Change* with Rui Duan, Hao Liang and Lilian Ng.
2. *Asymmetric Underreaction to Managerial Emotion* with Nataliya Zaiats
3. *Creativity without walls: The case of open innovation* with Anahit Mkrtchyan, John Bai, and Wan Chi.
4. *Race, Gender, and Employee Turnover: Evidence from Mergers and Acquisitions* with Tingting Liu and Roman Wang.
5. *Turning on a Virtuous Cycle across Corporations: The Diversity Spillover Effect through Female Leadership Exposure* with Lili Dai, Ling Lei Lisic, and Zihang Peng.

## OTHER PUBLICATIONS

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1. *Big Data Analysis of China's Economy* Co-edited with Shenghui Cheng, *China Financial Publishing House* (2022)
2. *Form 10-Q Itemization* with Yanci Zhang, Tianming Du, Yujie Sun, and Lawrence Donohue, *CIKM '21: Proceedings of the 30th ACM International Conference on Information & Knowledge Management*, Pages 4817–4822, October 2021

## RESEARCH GRANTS

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1. **Collaborator**, *Data-driven visual analytics platform: Exploring RCEP's impacts on ASEAN's trade in the wake of the COVID-19 pandemic and amidst economic and political tensions* — Funded by the **Academic Research Council, Ministry of Education (MOE), Singapore, AcRF Tier 2 Grant**, [3 Years], [S\$481,350].
2. **Collaborator**, *The capital market implications of air quality* — Funded by the **Social Sciences and Humanities Research Council of Canada (SSHRC)**, [4 Years], [C\$94,400].

## TEACHING

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### Chinese University of Hong Kong (Shenzhen)

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|--------------------------------------------------------------|-------------|
| - <i>Advanced Topics in Asset Pricing, Ph.D. Level</i>       | 2020 – 2026 |
| - <i>Introduction to Financial Data Analysis, B.A. Level</i> | 2019 – 2023 |

## PROFESSIONAL SERVICES

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|-----------------------------------------------------------------|--------------|
| Co-editor, Wharton Research Data Services Research Paper Series | 2017–Present |
| Co-chair, WRDS Advanced Scholar Program                         | 2017–2020    |
| Financial Management Association Program Committee              | 2018–2021    |

## EDUCATION

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| <b>York University</b>    | Toronto, Canada |
| <i>Ph.D. in Economics</i> | 2005 – 2011     |

## AFFILIATION

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| <b>Chartered Financial Analyst</b> |                |
| <i>CFA Charterholder</i>           | 2011 – Present |